

Personal Net Worth Statement

Name		Date of Birth		Social Insurance No								
Street Address	City		Province		Postal Code							
Home Phone No.			I		esent address?							
	☐ Other			Years Months								
Occupation	oyed by (include addre	ss)	How long with employer?									
			Years Months									
Employer's Phone No.		Number of dependants										
	☐ Married ☐ Unmarried (this includes single, divorced and widowed) ☐ Separated											
Your principal financial institution & address						Account No.						
PERSONAL DATA O	N YOUR	SPOUSE		of Canada or the provi								
Spouse's Name	Date of Birth	J. 000L	ansing nom yo	ur business dealings an nsurance No		in interest in yo cupation	ur personal assets					
Currently employed by (include addres	s)		•	How long with employer	?	Spouse's work phone no.						
				Years Months								
						AS AT	DD/MM/YYYY					
FINANCIAL INFORM	MATION					AS AT	DD/IVIIVI/TTTT					
	ASSETS					LIABILITIES						
List an		List credit cards, open lines of credit, and other liabilities (including alimony and child support).										
			Value	(1	riciuding allinor	Balan						
			Value			Owin	ng Payment					
Total Chequing Balances		\$	<u> </u>	Bank Loans								
Total Savings Balances				Mortgages on Real								
Life Insurance Cash Value Automobile Make Model Year				*See Schedule B be	elow							
Automobile Make Mo		_										
Stocks & Bonds (see Schedule A below)			-	Monthly Rent Paym								
Accounts/Notes Receivables (Please itemize)				Credit Cards (Itemiz	ze) Limit							
				_								
			+	_								
Real Estate Owned (See Schedule B below)												
	Retirement Accounts e.g., Registered Retirement Savings Plan					Other Obligations (Please Itemize)						
Other Assets (Household Good	s, etc.)			TOTAL MONITHUS	DAMAENTO		\$					
				TOTAL MONTHLY TOTAL LIABILITIE		\$	Ψ					
					· · · · · · · · · · · · · · · · · · ·	Ψ						
TOTAL ASSETS	(I	\$		NET WORTH	(I - II)							
	Income from a	alimony childs	support or separate									
INCOME SOURCES maintenance does not have to be stat you want it considered.												
Your Gross Monthly Salary \$			\$	Please provide details below if you answer yes to the following question.								
Your Spouse's Gross Monthly Salary			\$	Are you providing your personal support for obligations not listed above (i.e. cosigner, endorser, guarantor)?								
Net Monthly Rental (from Sched	\$											
Other Income (Please itemize)	\$	Details of any of the above										
\$								\$				
	ТОТА	L	•									
												

SCHEDULE A STOCKS AND BONDS													
Quantity Description				Where quoted			ere quoted	Market Value		Pledged as Collateral			
-									¢		YES	NO	
									\$				
TOTAL													
SCHEDULE B REAL ESTATE OWNED Please provide information on your share only of real estate owned													
PROPERTY ADDRESS (Primary Residence)		Type of Property	Present Market Value		Amount of Mortgage Liens		Gross Monthly Rental Income	Mortgage Insur.		nly Taxes Misc and tenance	Net Monthly Income		
Street:			\$		1st \$		\$	1st \$		\$			
City:	Province:			Ψ		2nd \$		Ψ	2nd \$	\$		Ψ	
NAME AND ADDRESS OF MORTGAGE HOLDER(S):			First Mortgage Maturity Date				Second Mortgage			Maturity Date			
Registered Owne	ered Owners % Owned Date F			te Property Acquired (MM/YYYY)				Purchase Price \$					
PROPERTY ADDRESS (Other Property)			Type of Property	I			int of e Liens	Gross Monthly Rental Income	Monthly Mortgage Payments	Monthly Taxes Insur. Misc and Maintenance		Net Monthly Income	
Street:						1st			1st	\$			
City: Province:				\$		\$ 2nd		\$	\$ 2nd			\$	
NAME AND ADDRESS OF MORTGAGE HOLDER(S):		First Mortgage	e Matur		tity Date		Second Mortgag	\$ \$		turity Date			
		(-)	The mongage matany bate										
Registered Owne	ers	% Owned	Date Property Ac	Acquired (MM/YYYY)				Purchase Price \$					
GENERA	L INFORMATIO	N Pleas	e provide de	tails if v	/OU an	swer ve	es to a	ny of the foll	lowing guest	tions			
	had an asset repossess					eclared b			☐ Yes ☐	10	Date (DD/MN	M/YYYY)	
Are you party t	o any claims or lawsuits	? 🗆	Yes □ No	Do you d	owe any	taxes pr	ior to the	e current year?	☐ Yes ☐	No			
If you answere	d " Yes " to any of the que	estions abov	ve, provide deta	ils:									
I/We the undersigned, declare the information provided with respect to my/our mortgage application is a true & complete representation of my/our financial situation. I/We understand that it is being used to determine my/our credit responsibility and to evaluate and respond to my/our request for mortgage financing. I/We authorize AKAL Mortgages Inc. (hereafter referred to as AKAL), and ALL Lending and Broker Partners who are working with AKAL to obtain a credit report. I/We acknowledge that the completion of a mortgage application could take time and it might entail the pulling of additional credit reports. I/We permit AKAL and its Lending and Broker Partners to pull one additional credit report up to six (6) months from the date signed below and authorize to exchange such credit information for the purpose of securing mortgage financing to potential mortgage lenders, mortgage insurers or service providers. AKAL is authorized to retain the application and credit information whether or not the mortgage is approved.													
Date (DD/MM/YY)	Y)	Applicant's \$	Applicant's Signature				Co-Applicant / Spouse's Signature						
		X					X						

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